Expo Engineering and Projects Ltd.
(Formerly known as Expo Gas Containers Ltd.)
Expo House, 150 Sheriff Devji Street,
Mumbai 400 003, India
Tel.: +91 22 6131 9600
Website: www.expogas.com
CIN NO.: L40200MH1982PLC027837

Ref: C:/ Expo/Bse/2025-26

30th October,2025

To,
Bombay Stock Exchange
Department of Corporate Services,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 526614

Sub: Media Release-Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith media release on the unaudited standalone financial results of the company for the quarter and half year ended 30.09.2025

The aforesaid presentation is also being made available on the Company's website ww.expogas.com

You are requested to take the same on your records.

Thanking you

Yours faithfully,
For Expo Engineering and Projects Limited
(Formerly known as Expo Gas Containers Limited)

Digitally signed by HASANAIN SHAUKATALI MEWAWALA
Date: 2025.10.30 16:04:48 +05'30'

Hasanain S. Mewawala
Managing Director
(DIN:00125472)

Earnings Release

Expo Engineering & Projects Ltd. (formerly known as Expo Gas Containers Ltd.) **delivers a robust Q2 & H1 FY26 Performance**

With 12% YoY Growth in EBITDA & 29% in PAT

Mumbai, October 30th, 2025: Expo Engineering and Projects Ltd a certified heavy engineering company specializing in pressure vessels, process plant equipment, and turnkey site engineering projects had announced its un-audited financial results for the quarter and half year ended September 30th, 2025.

Consolidated Key Financial Highlights:

Particulars (₹ Cr)	Q2FY26	Q2FY25	YoY (%)	H1 FY26	H1 FY25	YoY (%)
Revenue from Operations	15	31.9	(52.90%)	32.85	49.6	(33.78%)
EBIDTA*	2	1.79	11.70%	3.97	3.18	24.90%
EBITDA Margin (%)	13.33%	5.61%	772 bps	12.09%	6.41%	568 bps
PAT	0.85	0.66	28.80%	1.95	0.95	106.03%
PAT Margin (%)	5.70%	2.10%	360 bps	5.94%	1.95%	403 bps

**excluding other income*

For the quarter ended September 30th, 2025:

- Revenue from Operations stood at **₹14.99 crore**.
- EBITDA (excluding other income) for the quarter stood at **₹2.00 crore, up 12% year-on-year**, with an EBITDA margin of **13.33%**. The improvement was largely attributed to enhanced working capital efficiency and strategic cost optimization initiatives. Through streamlined production processes, smarter material sourcing, and tighter inventory control, the company effectively lowered product-related costs while maintaining the same high standards of quality and performance.
- Profit After Tax (PAT) for the quarter was **₹0.85 crore, up 29% YoY**.

For the Half year ended September 30th, 2025:

- Revenue from Operations stood at **₹32.85 crore**.
- EBITDA (excluding other income) for the half year stood at **₹3.97 crore, up 24.90% year-on-year**, with an EBITDA margin of **12.09%**.
- Profit After Tax (PAT) for the half year was **₹1.95 crore, up 106% YoY**.

Key Highlights:

- Received a work order from Bharat Petroleum Corporation Limited (BPCL), valued at ₹5.61 crore (inclusive of taxes), for maintenance and inspection of crude oil and surge relief tanks at COT-Vadinar.

- Received a work order from Bharat Petroleum Corporation Limited (BPCL), valued at Rs. 3.41 crore (inclusive of taxes), for construction of cone roof base oil storage tank and allied piping works.”

Commenting on the overall performance of the Company, Mr. Murtuza S. Mewawala, Chairman, Expo Engineering and Projects Ltd, said,

“I am pleased to share that we delivered a resilient performance in Q2 FY26, marked by stable revenues and improved profitability despite a challenging macro environment. EBITDA grew 11.7% year-on-year with margins expanding to 13.3%, driven by operational efficiencies and prudent cost management.

PAT rose 28.8% year-on-year, supported by lower finance costs and optimized resource utilization. While revenues saw a sequential dip due to project execution phasing, our strong order book and healthy client traction ensure sustained revenue visibility.

During the quarter, the Company received two work orders from Bharat Petroleum Corporation Limited (BPCL) — one valued at ₹5.61 crore for maintenance and inspection of crude oil and surge relief tanks at COT–Vadinar, and another worth ₹3.41 crore for construction of a cone roof base oil storage tank with allied piping works. These orders further strengthen our relationship with BPCL and reflect our proven expertise in oil and gas infrastructure.

With over four decades of expertise and a focus on high-margin, quality-driven projects, we remain well-positioned to deliver sustainable growth and long-term value for stakeholders.,”

About Expo Engineering and Projects Ltd (formerly known as Expo Gas Containers Ltd) :

Expo Engineering and Projects Limited is a leading heavy engineering company, established in 1982 under the visionary leadership of the late Mr. Shaukatali Mewawala, a passionate engineer and IIT Bombay alumnus. The Company commenced its journey by manufacturing LPG cylinders at its facility in Murbad, Thane, and has since evolved into a trusted name in the manufacturing of diverse process plant equipment. With over four decades of engineering excellence, Expo Engineering and Projects Limited offers end-to-end solutions, encompassing design, manufacturing, fabrication, and installation. Expo Engineering & Project’s capabilities include the manufacturing of a wide range of process plant equipment such as high-pressure vessels, heat exchangers, reactors, columns, and custom-built fabrications. The Company is also actively engaged in on-site engineering projects, including the fabrication and erection of fixed and floating roof storage tanks, large site-fabricated equipment, mounded bullets, and horton spheres.

For more information visit: https://expogas.com/

For further information please contact:	
Preeti Sharma Compliance Officer Expo House, 150 Sheriff Devji Street, Mumbai – 400 003 Tel. No. 022 61319621	**Ms Shrusti Jain /Mr Suraj Shinde** **Investor relations** **Adfactors PR Pvt Ltd** shrusti.jain@adfcatorspr.com/suraj.shinde@adfactorspr.com

Cautionary statement concerning forward-looking statements